



Ian Rodger CFP^{CM}
Chartered Wealth Manager

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- Role:

Ian is a Chartered Financial Planner, delivering wealth management solutions to our clients whilst forming deep and enduring relationships with them. Having worked in the industry for more than 25 years, his technical knowledge and expertise puts him in the ideal position to chair Fiscal Engineers' Investment & Risk Committee.

- Qualifications:

Chartered Financial Planner.
Certified Financial Planner.
Investment Management Certificate.

- Memberships:

Institute of Financial Planning (IFP).
Associate of the Personal Finance Society (APFS).
The Chartered Insurance Institute (CII).