



Frazer Edwards DipPFS ACSI  
Financial Planning Technician

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- **Role:**

Frazer is a Financial Planning Technician, supporting the Financial Planners by creating tailored wealth management solutions for our clients and handling client queries. Frazer has worked in the industry for 14 years and has developed a keen interest in pension planning and investment theory. He is also working towards achieving the Certified Financial Planner status.

- **Qualifications:**

Diploma in Financial Planning.

- **Memberships:**

Chartered Institute for Securities and Investment (CISI).  
The Personal Finance Society (PFS).  
The Chartered Insurance Institute (CII).