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Wealth Management

# Fiscal Engineers wins David Norton award



Nottingham-based IFA Fiscal Engineers has won the David Norton award at the Institute of Financial Planning (IFP) conference.

The firm beat local rivals Cooper Parry as well as Harrogate-based Brook-Dobson Brear to the award in a close finish.

Former winners of award for excellence in financial planning include Exeter-based BoulterBowen and Suffolk-based Page Russell.

IFP operations director Steve Gizzard said: 'Judging the entries for this award is such a difficult task as the calibre of entrants, let alone the shortlist, is so high. For me, the customer centric processes demonstrated this year by all three finalists were outstanding.'

Fiscal Engineers has won six days of business consultancy, mentoring with consultants FP Advance and Inspire Marketing and Design.

Barry Horner chief executive of Bristol-based Paradigm Norton Financial Planning and a judge for this year's prize said: 'I was particularly impressed with the quality of all three of this year's finalists. These are all great businesses which demonstrate the highest standards of professionalism in delivering a comprehensive financial planning service for their clients.'

Shane Mullins said, on receiving the award, "our passion and commitment to helping our clients' make the most of their wealth and putting them at the centre of all we do has been recognised by our peers and clients. Our team is thrilled with the honour of winning the award."

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